

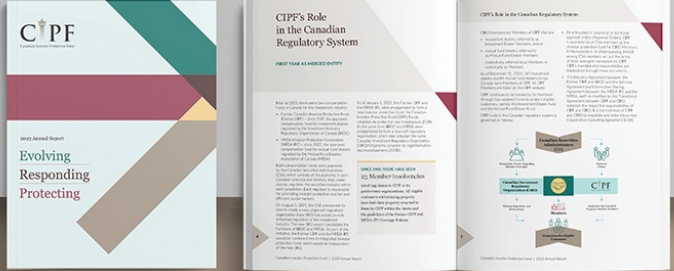
# Quarterly CIPF Resource Bundle

SEE WHAT CIPF HAS BEEN BUILDING OVER THE PAST FEW MONTHS



## Annual Report

CIPF's 2023 Annual Report is now available on our website.



[CLICK HERE TO VIEW THE REPORT](#)



## Coverage Limits Infographic



### Mini Case Study: Understanding Coverage Limits

At CIPF, clients are covered up to \$1 million for all General Accounts combined and up to \$1 million for each type of Separate Account combined.

#### EXAMPLE OF GENERAL ACCOUNTS

Cash Accounts + TFSA + Margin Accounts + Other General Accounts **COMBINED UP TO \$1 MILLION LIMIT**

#### EXAMPLE OF A TYPE OF SEPARATE ACCOUNT: REGISTERED RETIREMENT PLANS

RRSP + RRIF + LIF **COMBINED UP TO \$1 MILLION LIMIT**

#### EXAMPLE OF A TYPE OF SEPARATE ACCOUNT: REGISTERED EDUCATION SAVINGS PLANS

RESP **COMBINED UP TO \$1 MILLION LIMIT**

Let's look at a real-life scenario to better understand how Coverage Limits work at CIPF. Scenario: Alix and Jordan have accounts held at Member Y, who is a CIPF member firm.

#### Alix's accounts at Member Y:

- Cash Account \$150,000
- RRIF \$250,000
- RESP \$65,000

#### Jordan's accounts at Member Y:

- Margin Account \$460,000
- RRSP \$520,000
- RRIF \$200,000
- RESP \$30,000



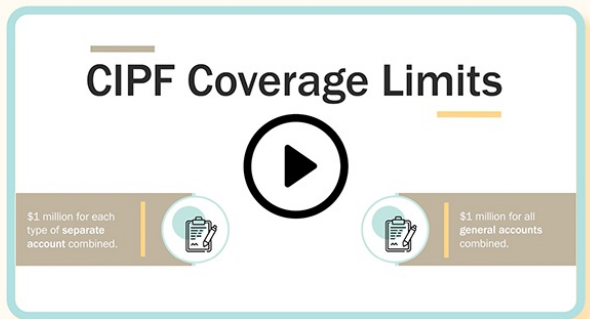
CIPF has released an infographic addressing some frequently asked questions about coverage limits. It includes various scenarios with explanations of how CIPF coverage applies in each case.

[VIEW THE INFOGRAPHIC HERE](#)



## Coverage Limits Micro-videos

CIPF has recently released micro-videos to provide bite-sized information about CIPF coverage limits for various account types. Follow us on social media to stay updated with our latest resources.



[WATCH THE FULL VIDEO HERE](#)

