

NOTICE TO CUSTOMERS OF FIRST LEASIDE SECURITIES INC. ("FLSI") DATED NOVEMBER 1, 2013

The deadline for the submission of claims by former FLSI customers to the Canadian Investor Protection Fund ("CIPF") expired on October 12, 2013. The claims submitted to Ernst & Young, as CIPF representative, are in the process of being forwarded to CIPF for processing.

CIPF staff are continuing to review the claims received in the context of the CIPF claims process, as outlined in the Notices issued by CIPF dated April 11, 2013 and, previously, dated December 7, 2012. The number of claims is very high and new information continues to become available. CIPF reviews each claim received and assesses eligibility based on the CIPF Coverage Policy, and in accordance with the CIPF Claims Procedures. Claimants will be contacted by CIPF if additional information is required.

CIPF staff are continuing to monitor the ongoing FLSI receivership process, as well as relevant regulatory developments.

For more information about CIPF coverage and the claims procedure, you may contact CIPF at 416.866.8366 or toll-free at 1.866.243.6981, or visit CIPF's website at www.cipf.ca.